



CAPITAL GROWTH FORMULA

Information Pack



KEVIN CAHILL
DIRECTOR - KC CAPITAL LTD

Introductions

Kevin Cahill

- Four Year BSc (Hons) in Business / Finance & IT
- 6+ years in International Wealth Management at Credit Suisse.
- 2+ years as CEO and Founder of Award-Nominated KC Capital LTD.
- 175+ international clients.
- Travelling the world as a Digital Nomad.



Introductions

The Capital Growth Formula

The Capital Growth Formula (CGF) is a tried and tested, **proven system** for **financial improvement** and **capital growth** via investing and wealth management. The aim of the system is to guarantee and fast-track financial freedom by providing everything needed to enable individuals to build diversified, market-proof investment portfolios.

It is the culmination of years of **Wealth Management** and personal finance and investing experience combined into a **system** that's straightforward and can be implemented regardless of previous knowledge.

There are two variations of this program, in order to be able to deliver this value to more people.

1. The Capital Growth Formula - **1-1 Personalised Program**
2. The Capital Growth Formula - **Group Coaching Program**

There are a few key differences which I will outline shortly but the **core principles and curriculum are the same.**



Core Modules

The Capital Growth Formula



Onboarding and Current State Adjustments

- Program Outline, Objectives & Expectations
- Onboarding Discussion and Review
- Current State Analysis
- Immediate Adjustments and Recommendations
- Actions for Next Session



Basics and Disposable Income Maximization

- Budget and Track Population
- Disposable Income Analysis & Discussion
- Expenses Analysis and Reductions + Easy Saving Methods
- Debt Evaluation and Dealing with Debts + Reduction Tracker
- Investing, Inflation and Money Mindset Introduction
- Recommended Book Study



Financial Goals & Investment Planning + Income Dev

- Financial Goal Planning, Setting and Tracking
- Investment Tracking
- Taxes and Planning - Overview, Types, How to Pay Less
- Investing Principles
- Income Development
- Mindset - Limiting Beliefs and the Two Ms



Investing Foundations

- Foundations Explained and the Importance
- **Credit**
 - Importance and Improvement
 - Credit Card Guide
 - Utilising Your Good Credit
- **Emergency Funds**
 - Info & Overview
 - Fund Size Formula & Decision Matrix
 - Sinking Funds & More
- **Insurances**
 - Overviews, Types and Need to Knows
 - Life Insurance + Income Protection
 - Generational Wealth
- **Pensions**
 - Overview and Types + Pros & Cons
 - Key Tips
 - SIPP Breakdowns and Comparisons
- Mindset - States and Self Concept

Core Modules

The Capital Growth Formula



Risk & Initial Investments

- Risk / Reward & Risk Tolerance + Investment Risk Pyramid
- Dollar Cost Averaging Strategy Explained + Pros & Cons
- Alternative Investing Strategies
- **Gold & Gold Coins**
 - Full Breakdown as an Investment + Overview and Returns
 - Gold Coins & Emergency Funds
 - Other Points & Opportunities
- **Other Commodities**
 - Full Breakdown of Silver as an Investment
 - Other Important Points
 - Other Commodity Investments e.g. Uranium Investing
- **Bonds**
 - Everything about Bonds
 - Dividend Producing Bonds Overview and Options
- **ISAs**
 - Overview, Types and Recommendations
 - Junior ISAs
 - Index Funds and ETFs
 - Individual Stocks - Opinion and Analysis Methods
- Compound Interest Explained + Examples
- Mindset as an Investor and Failing Manifesting Money



Advanced Investments & Incomes

- Long Term Outlook and Sustainability
- Passive Income and Types
- REITs and Dividend Stock Investing
- **Peer 2 Peer Lending**
 - Full Breakdown as an Investment - Overviews and Returns
 - P2P Platforms
 - P2P Direct Loans - Options, Rates, Risks etc.
- **Gold Trade / Export Business**
 - Full Investment Breakdown
 - Investment Overview and Returns
- **Cryptocurrency**
 - Overview & Pros and Cons
 - Ways to Make Money From Crypto
 - How to Choose / Evaluate Coins/Tokens
 - Cryptocurrency Exchange Comparison
 - Buying / Selling / Storing Crypto
 - Current Watchlist & Crypto Breakdowns
- **Mindset** - Money Manifestation Guidelines

Core Modules

The Capital Growth Formula



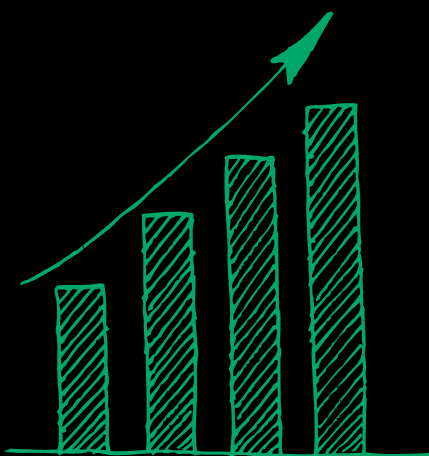
Alternative Investments and Passion Investing

- Passion Investing
- **Fine Art**
 - Breakdown as an Investment
 - Overview and Returns
- Whiskey Investing
- Luxury Watch Investing
- Angel Investing
- Forex Investment Methods
- **Property Investing**
 - My Opinions and Investment Methods
 - Mortgages
 - Recommended Reading / Groups / Mentorship
 - Property Developer Webinar Access and Advice



Portfolio Building, Networth Tracking and Closing

- Diversification
- Net-worth & Long Term Portfolio Tracking
- Affiliate Marketing - Earn With Me
- Moving Forward, Tasks & Non-Negotiables
- Wrapping Things Up
- Extra Resources



KC
CAPITAL

Program Structure

The Capital Growth Formula

1-1 Personalised Program

- 8 Sessions 1-1 with Kevin (spread over 12-14 weeks)
- 2 Sessions with Accountability and Performance Coach (1-1 Coaching Only).
- Lifetime Access to Our Online Training Portal.
- Exclusive access to my network.
- Exclusive Access to Investments & Prices.
- Lifetime access to our Capital Growth Toolbox.
- 24/7 WhatsApp Support.

Price:
£4,000

Group Coaching Program

- Same structure as the personalised program with everything included but with 7 Sessions Group Format (2-6 people) and 1 individual session.
- Doesn't include the Accountability and Performance coach sessions.

Price:
£2,000

Alternative Consultancy Option

Full Programs not suitable?

- 1-1 consultation with Kevin every quarter.
- Quarterly reports (investments & market).
- Exclusive access to network & investments.
- Capital Growth Toolbox Provided.
- Extra sessions can be added at a cost.

Price - £1,000 yearly

Notes:

Programs can be adjusted somewhat to individual needs except for Bootcamp. Please enquire with Kevin.

Payment Plans available upon request.

Payment options accepted - Credit, Debit Cards, Cryptocurrency, Cash.

Testimonials available upon request.

For enquiries, please contact us.



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