

KC CAPITAL

WEALTH MANAGEMENT & INVESTING EDUCATION



INTRODUCTION PACK · 2026

Generational wealth, built properly.

Presented by **Kevin Cahill** · Director, KC Capital Ltd



INTRODUCTIONS

Kevin Cahill

- 1 Educated in the field**
Four-year BSc (Hons) in Business, Finance & IT.
- 2 Institutional pedigree**
Five years in International Wealth Management at Credit Suisse.
- 3 Founder-led**
5+ years as CEO and founder of KC Capital Ltd.
- 4 Proven at scale**
Multiple seven figures invested across the KC Capital client base, and a decade of personal investing experience.
- 5 Recognised**
British Bank Award winner 2025. Award-nominated firm.
- 6 A clear mission**
Helping high-income entrepreneurs, salespeople and professionals manage and grow generational wealth **correctly**.

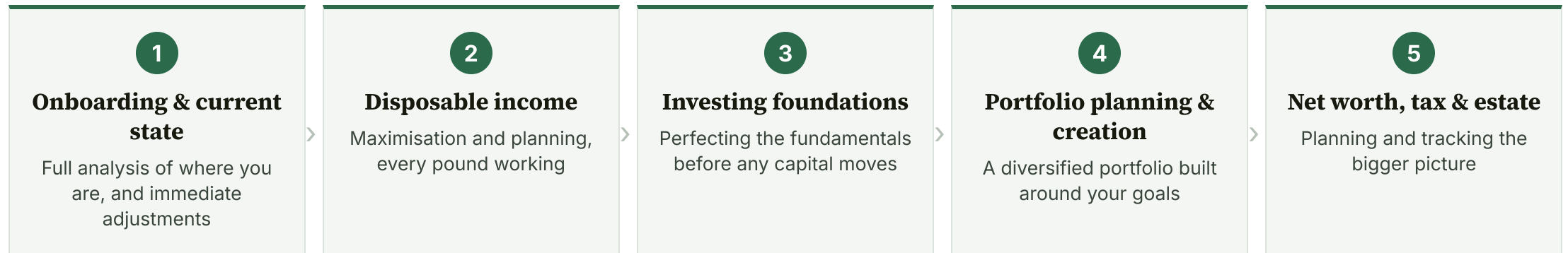
WHY CLIENTS CHOOSE KC CAPITAL

Private-bank thinking without the private-bank barriers: personal, educational and built around your circumstances, so you understand every decision you make.

CORE FRAMEWORK

The Capital Growth Formula

A structured, end-to-end framework that takes you from where you are today to a professionally organised financial life.



Then: portfolio maintenance, reviews, accountability and growth — until deaccumulation

ENGAGEMENTS

How to work with us

OPTION 01 • FLAGSHIP

1-to-1 Bespoke Intensive Programme

For high-net-worth or high-income earners getting started with investing who want to transform their overall financial situation.

The **full Capital Growth Formula**, tailored end-to-end to you.

OPTION 02

Yearly / Monthly Consultancy

For high-net-worth or high-income earners who already have investing knowledge and experience, but want to improve results or diversify properly.

Focused elements of the core framework, matched to your needs.

WHICH IS RIGHT FOR YOU?

We work that out together on this call, based on where you are, what you're aiming for and how hands-on you want to be. There's no obligation either way.

THE UNIVERSE WE COVER

Core investment options

TRADITIONAL

Foundations & markets

- Insurance (life, income protection, critical illness)
- ETFs / index funds
- Individual stocks
- Commodities (gold coins, silver, uranium, collectibles)

FIXED INCOME

Income producers

- Dividend-producing corporate bonds
- P2P lending (via partners)
- Business loan note investments (via partners)

ALTERNATIVE

Diversifiers

- Fine art investing
- Whisky investments
- Cryptocurrency
- Other alternatives

Educational coverage of each asset class; what fits your portfolio depends on your circumstances and goals, which we assess together. All investing carries risk.

THE FULL PICTURE

Beyond the portfolio

Building wealth properly isn't only about investments. Two foundations sit alongside your portfolio, arranged through trusted, regulated specialists we introduce and coordinate for you.

PROTECTION

Insurance & cover

Life insurance, critical illness cover and private health insurance, via a regulated, UK-based, FCA-authorised broker. Underwriting and pricing vary widely between insurers, so a trustworthy specialist secures the **right cover at the right price**.

Included: a free will for self-employed clients and business owners.

STRUCTURE

Tax-efficient structuring

Tax-efficient company setup and structuring, including international and offshore structures where appropriate. Delivered with a specialist tax advisor so your foundations are organised **correctly from the start**, valuable for business owners and internationally mobile clients.

WHY THIS MATTERS

Getting protection and structure right early protects everything you build on top. We coordinate these specialists around your wider plan; the regulated advice comes from them.

Insurance and tax services are provided by regulated, specialist third-party partners; KC Capital introduces and coordinates and does not provide regulated insurance or tax advice.

CLIENT OUTCOMES



5★ reviews only, across Google, Trustpilot & LinkedIn

Results at a glance

£700k+

Diversified portfolio built by one client in his first year

Six figures

Year-one investment income achieved by one client

£20k+

Credit card debt eliminated by one client while still building a portfolio

12 weeks

One client recouped his full programme fee within the programme itself

£8k / mo

New income added by one client via four new income streams

100%

Five-star reviews across every platform we're reviewed on

Real, individual client outcomes, shared with permission. Results vary by person and circumstances and are not typical of or guaranteed for every client. Full case studies follow.

CASE STUDY · 01



5★ reviews only, across all platforms

Victor

24 · UK

Metaphysics coach, author & influencer (@neroknowledge)

Client since September 2025

Victor had been earning low-to-mid five figures a month for almost two years, but had little to show for it beyond modest savings and some cryptocurrency, with poor spending habits.

In our first year together

- Built complete investing foundations, including multi-million-pound insurance cover
- Now on track for the option of retiring before 30, while continuing to enjoy running his business

An individual client outcome, shared with permission. Results vary and are not guaranteed.

£700k+

Well-diversified portfolio built in year one

Six figures

Estimated total investment gains to date

CASE STUDY · 02



5★ reviews only, across all platforms

Conor Robinson

Perth, Australia

Construction & mining

Client since late 2024

Conor started the Capital Growth Formula with little idea about investing, how to invest, or what to invest in.

Results and outcomes

- Massively improved his personal finance and investing knowledge, and perfected his foundations during the programme
- "By the end of the programme I was far more comfortable handling my finances... and most importantly gained a financial freedom plan going forward."

~6 figures

Portfolio set up before the programme concluded

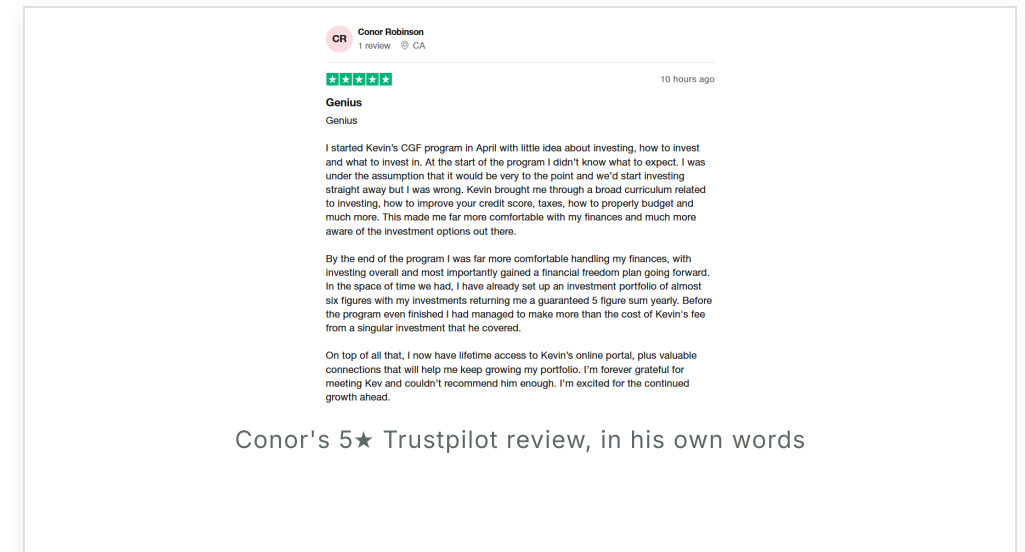
Fee recouped

Programme cost made back from one investment during the 12 weeks

£15,000+ / yr

Income from his initial six-figure investment

An individual client outcome, shared with permission. Results vary and are not guaranteed.



Conor's 5★ Trustpilot review, in his own words

CASE STUDY · 03



5★ reviews only, across all platforms

Michelle & Taku Gezi

Couple · UK

IT & personal training

Clients 2024–2025

Household income under £150k

Michelle and Taku came in with no savings or investments, credit card debt over £10,000, and little understanding of personal finance.

Within one year

- Eliminated all bad debt including car finance, and ended up with a better family car plus nearly £5,000 in cash savings
- Created a budget and long-term financial plan, with an emergency fund, investment fund and baby fund
- Set up insurance, pensions, and even a profitable IT business with guidance

£25,000+

Invested within one year, from a standing start

20%+

Portfolio returns in their first year (historical result, not guaranteed)

£10k+ → £0

Credit card debt fully cleared

"One of the best decisions we've made... I just wish we had started working with Kev sooner."

MICHELLE'S LINKEDIN RECOMMENDATION

An individual client outcome, shared with permission. Results vary and are not guaranteed.

CASE STUDY · 04

Ed Menlove



5★ reviews only, across all platforms

22 · South Africa

Sales manager

Client since July 2025

Ed started with little to no understanding of investing, and no cash savings or assets beyond his watches.

Within his first year

- Built a fully diversified portfolio across stocks, cryptocurrency, fine art, gold and silver coins, and other alternatives
- Supported through a move to a tax-efficient corporate structure, a complex step given his South African residency

High six figures

Diversified portfolio built in under a year

Six figures

Investment returns in year one

£25,000+ / yr

New income streams added, going forward with no further investment

An individual client outcome, shared with permission. Results vary and are not guaranteed. Tax outcomes depend on personal circumstances.

CASE STUDY · 05



5★ reviews only, across all platforms

Killian Campbell

31 · Bali

Chief of staff & wellness business owner

Client since April 2025

Killian started with over £20,000 of credit card debt and a disposable income of around £1,000 a month.

Within his first year

- Eliminated over £20k of credit card debt and now uses credit appropriately
- Moved his corporate job to a better-paying, location-independent contracting role, within a tax-efficient working structure
- Built his portfolio while still paying down debts and loans

4 new

Income streams created, including a buy-to-let property

+£8,000 / mo

Added monthly income from those streams, growing consistently

£40,000+

Diversified portfolio built in year one, from £1,000/month disposable

An individual client outcome, shared with permission. Results vary and are not guaranteed. Tax outcomes depend on personal circumstances.

LET'S TALK

Contact & socials

Whether you're just getting started or already investing, the next step is a conversation.

EMAIL	kevin@kccapital.co.uk
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WEBSITE	kccapital.co.uk
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INSTAGRAM	@kevcahillcapital
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TIKTOK	@kevcahillcapital
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X / TWITTER	@cahill_kev
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